

**FORM 2****CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE****Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)**

This Form must be completed in accordance with the directions and instructions in the [Notes to Form 2](#).

**1. Date of relevant event**

02	09	2024
(day)	(month)	(year)

**2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)**

(day)	(month)	(year)

<b>3. Stock code</b> 00405	
<b>4. Name of listed corporation</b> Yuexiu Real Estate Investment Trust	
<b>5. Class of shares</b>	<b>6. Number of issued shares in class (Link to <a href="#">HKEX</a> website)</b>
Units / Unit Trusts	5,070,738,171

<b>7. Name of substantial shareholder</b> Yuexiu Property Company Limited	<b>10. Business registration number</b> 16072463-000-06	
	<b>11. Place of incorporation</b> Hong Kong	<b>Certificate of Incorporation number</b> 16072463
<b>8. Registered office</b> 26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong	<b>12. Contact person</b> Yu Tat Fung	
	<b>13. Daytime telephone number</b> 25932317	<b>14. Email address</b> yu.tatfung@yuexiu.com
<b>9. Principal place of business in Hong Kong</b> 26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong	<b>15. Exchange on which listed</b> The Stock Exchange of Hong Kong Limited	
	<b>16. Name of listed parent and exchange on which parent is listed</b>	

17. Details of relevant event

Brief description of relevant event			Capacity in which shares were/are held				Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange		
			Before relevant event		After relevant event				Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration	
Long position	Enter code or double click below	The percentage level of your interest in the shares has increased because: Any other event (you must briefly describe the relevant event in the Supplementary Information box)	Enter code or double click below		Enter code or double click below	Interest of corporation controlled by you	97,123,766	HKD			0.9600	Enter code or double click below	Services
	1113				2201							3104	
Short position	Enter code or double click below		Enter code or double click below		Enter code or double click below								

18. Total shares immediately before the relevant event

	Total number of shares	Percentage figure (%)
Long position	2,178,764,295	43.61
Short position		
Lending pool		

19. Total shares immediately after the relevant event

	Total number of shares	Percentage figure (%)
Long position	2,275,888,061	44.88
Short position		
Lending pool		

20. Capacity in which interests disclosed in Box 19 are held

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2201	Interest of corporation controlled by you	2,273,462,421	
2101	Beneficial owner	2,425,640	

21. Further information in respect of derivative interests

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

22. Further information in relation to interests of corporations controlled by substantial shareholder

Add Row

Delete Row

Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
Dragon Yield Holding Limited	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands (British Virgin Islands)	Yuexiu Property Company Limited	100.00	<div>Y</div>	1,762,700,787	
Yuexiu International Investment Limited	Palm Grove House, P.O. Box 438, Road Town, Tortola, British Virgin Islands (British Virgin Islands)	Yuexiu Property Company Limited	100.00	<div>Y</div>	510,761,634	
				<div></div>		
				<div></div>		

23. Further information in relation to interests held by substantial shareholder jointly with another person

Add Row

Delete Row

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

24. Further information from a trustee, a beneficiary of a trust, or a person who has set up a discretionary trust

Add Row

Delete Row

Name of trust	Address	Status code		Number of shares	
		Enter code or double click below	Description	Long position	Short position

25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)

Add Row

Delete Row

Name of other parties	Address	Number of shares
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26.Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Add Row

Delete Row

Names	Address	Relationship code		Percentage (%)
		Enter code or double click below	Description	

27. Supplementary information

Yuexiu International Investment Limited ("YIIL"), a wholly-owned subsidiary of Yuexiu Property Company Limited, was entitled to receive a maximum of 97,123,766 new units as payment of the manager’s fee. The first tranche of 75,000,000 units was issued to YIIL on 2 September 2024. The second tranche of a maximum of 22,123,766 units will be issued at a later date. Details of which can be referred to the announcement of the issuer dated 2 September 2024.

28. ☐ Check this box if this is a revision of a previously submitted form

[insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded